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| 12 | UNITED STATES BANKRUPTCY COURT | | |
| 13 | NORTHERN DISTRICT OF CALIFORNIA | | |
| 14 | SAN FRANCISCO DIVISION | | |
| 15 | In re: | | |
| 16 | PG&E CORPORATION | Case No. 19-30088 (DM) | |
| 17 | -and- | Chapter 11 | |
| 18 | PACIFIC GAS AND ELECTRIC COMPANY, | (Lead Case) | |
| 19 | Debtors. | (Jointly Administered) | |
| 20 | ☐ Affects PG&E Corporation | NOTICE OF APPEAL AND STATEMENT | |
| 21 | Affects Pacific Gas and Electric Company | OF ELECTION TO HAVE APPEAL HEARD BY DISTRICT COURT | |
| 22 | Affects both Debtors | HEARD DI DISTRICT COURT | |
| 23 | * All papers shall be filed in the Lead Case, No. 19-30088 (DM). | | |
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NOTICE IS HEREBY GIVEN that the Ad Hoc Committee of Holders of Trade Claims (the "Trade Committee") hereby appeals from (i) the Order Confirming Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020 [D.I. 8053] entered on June 20, 2020 (the "Confirmation Order") and (ii) the related Memorandum Decision -Confirmation of Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization [D.I. 8001] entered on June 17, 2020 (the "Confirmation Memorandum"). Copies of the foregoing are attached hereto as Exhibit A and Exhibit B, respectively. The Confirmation Memorandum incorporates by reference the Court's prior decisions in (x) the *Interlocutory Order Regarding* Postpetition Interest [D.I. 5669] entered on February 6, 2020 (the "PPI Order") and (y) the related Memorandum Decision Regarding Postpetition Interest [D.I. 5226] entered on December 30, 2019 (the "PPI Memorandum" and, together with the PPI Order, the "PPI Order and Memorandum"). Copies of the foregoing are attached here to as **Exhibit C** and **Exhibit D**, respectively.

Pursuant to 28 U.S.C. § 158(c), the Trade Committee elects to have the appeal heard by the United States District Court for the Northern District of California rather than by the Bankruptcy Appellate Panel for the Ninth Circuit.

The names of all parties to the Confirmation Order and Confirmation Memorandum and the names, addresses, and telephone numbers of their respective attorneys, are:¹

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The undersigned certifies that there are other holders of claims and interests that are parties to the Confirmation Order and Confirmation Memorandum but are too numerous to list herein.

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